


2003 ARTICLE INDEX

It has been our pleasure to provide you with additional financial information in our newsletters in the last year. For your reference, the following is an index of articles we published in 2003. For further information, please contact Marketing Director Flo Federman at (631) 752-7400 x-212 or FFederman@hrcpa.com. 

January/February 2003

- NEW! Final Information Reporting (Form 1099) Regulations
- Payroll Tax Memorandum - 2003
- Interstate Activity? Beware the Questionnaire!
- *CyberNotes*: DealTime.com, One-Switch.com
- Donations Aplenty!
- New York State Issues New Rule Regarding 529 Plans
- New Yorkers No Longer Subject to Double Tax on Connecticut Gambling Winnings
- *The Adviser Corner*: Small Business Strategies to Put Your Business on a Diet
- Did You Know? Silver Quill Award
- Holtz Rubenstein Offers Tax Savings Through Cost Segregation Studies
- Update: IRS Extends Deadline for Amending Retirement Plans
- Tax Amnesty Extended in MA
- *DFK Firm Spotlight*: Denetim Finans Kontrol Yeminli Mali Musavirlik A.S.

March/April 2003

- SEC Issues Sarbanes-Oxley Rules
- *CyberNotes*: HowStuffWorks.com, BrainyQuote.com
- Increase in Threshold for Reporting Interest & Dividends
- Update - Industrial and Manufacturing Business Credit ("IMB")
- What's the Status of Your Refund? Go Online.
- Cardholder Entitled to Charitable Deduction for Nontaxable Rebates
- New IRS Audit Priorities Targeting High-Income Taxpayers
- *The Adviser Corner*: Discovering Valuable Tax Deductions in Real Estate
- Individual Retirement Accounts - An Updated Matrix
- IRS Clarifies Home Sale Exclusion Rules
- *DFK Firm Spotlight*: Aidman, Piser & Company, P.A.

May/June 2003

- IRS Liberalizes 60-Day Rollover Rule
- New York State and City to Increase Sales Tax Rates
- *CyberNotes*: DoItYourself.com, MyWay.com
- Holtz Rubenstein Comments on SEC Matters
- IRS K-1 Matching Program
- Points Paid for a Mortgage—Deductible or Not!
- Attention Business Travelers: Claim a VAT Refund
- Tax Exemption for Cleaning Services Used as Part of New Building Construction
- *The Adviser Corner*: Qualified Pension Plans - Must Yours Be Audited by an Independent Qualified Public Accountant?
- New IRS Form Required for Money Service Businesses
- Are Your Long-Term Disability Insurance Benefits Tax-Free?
- Do a Yearly Review of Important Personal Documents
- New York State Sales Tax: Taxability of Asphalt Sealcoating
- *DFK Firm Spotlight*: Langdowns DFK

July/August 2003

- Jobs and Growth Tax Relief Reconciliation Act of 2003
- New York State Budget Bill
- *CyberNotes*: SaveWealth.com, PhotographyTips.com
- Holtz Rubenstein Partners' Retreat
- *The Adviser Corner*: Looking for Fraud? It Affects Us All.
- HRBC Tip of the Month
- September 30 Deadline for Updating Retirement Plans
- *DFK Firm Spotlight*: Alexander Sloan & Co.

September/October 2003

- The Future Looks Bright
- Holtz Rubenstein Obtains Favorable New York State Tax Ruling
- *CyberNotes*: FirstGov.gov, TruthorFiction.com
- Announcing: 2004 Holtz Scholarship Winners
- Internal Control Reporting – Are You Compliant?
- Estimated Personal Income Tax on the Sale/Transfer of Real Property
- Do Not Fax
- *The Adviser Corner*: Controlling Costs in the Small Business Environment
- NYC Announces Tax Amnesty Dates
- Florida Tax Amnesty
- HR Benefits Consulting Tip of the Month
- New ABA Rules on Disclosure of Client Information
- Year-End Cash and Tax Planning for Individuals
- Dividend vs. Salary for an Employee/Shareholder
- *DFK Firm Spotlight*: McLeod & Company

November/December 2003

- New York State Taxes -- Update on 2003 Legislation
- *CyberNotes*: Gocollege.com, Enature.com
- New York State IMB Credit
- Tax Trap! Year-End Purchase of Mutual Funds
- Social Security Update - 2004
- *The Adviser Corner*: Mortgage Rates are Rising. Is it Still a Good Time to Borrow?
- Extended Deadlines for Certain Retirement Plans
- Publication Required by LLCs and LLPs -- Barklee Decision Reversed
- Increase in Standard Mileage Rate
- To Deduct or Not to Deduct
- Guidance on the Definition of "Material Participation"
- The Gift That Counts
- *DFK Firm Spotlight*: Holtz Rubenstein & Co., LLP